



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, May 25, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

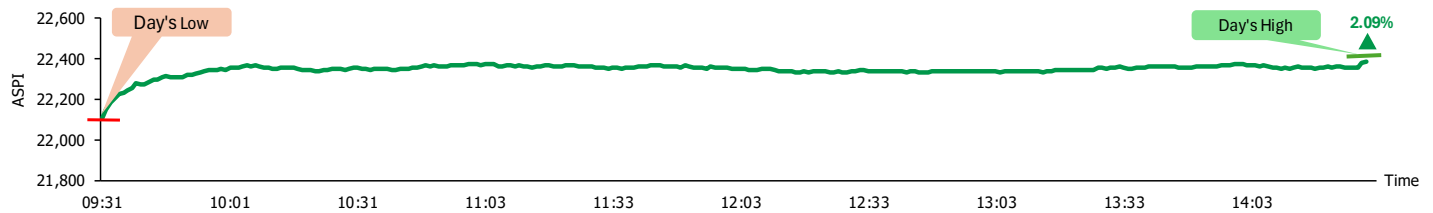
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,364.8	21,929.6	435.1	1.98	(259.5)	(1.1)
S&P SL 20 Index	6,179.1	6,061.0	118.1	1.9	21.7	0.4
RSI	49.1	38.3				
Value of Turnover (LKR Mn)	2,426.1	2,175.1	251.0	11.5		
TRI on All Share (ASTRI)	34,866.7	34,163.0				
Foreign Purchases (LKR Mn)	27.1	55.7				
Foreign Sales (LKR Mn)	51.7	67.3				
Foreign Net Flow (LKR Mn)	(24.6)	(11.6)				
Volume of Turnover (No. in Mn)	106.1	78.4				
Market Capitalization (LKR Bn)	8,116.3	7,953.7				

## Market Valuation

PER (x)	11.5
PBV (x)	1.4
DY (%)	2.9

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
25-May-2026	21,929.64	22,388.39	458.75	21,929.64	0.00	22,364.77	435.13	1.98%



## Top Gainers and Top Losers

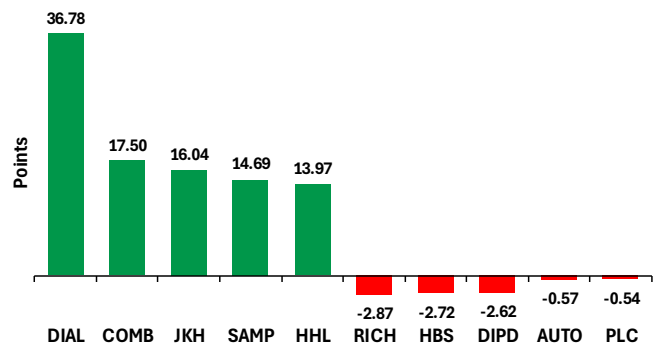
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
CWL	22.4	4.4	24.44%	0.85	26.21	6.01	3.73	-	-
PARA	822.0	122.0	17.43%	-1.98	-415.57	2.02	406.93	-	-
BRR	21.5	2.8	14.97%	0.28	76.46	5.55	3.87	0.3	140%
AMSL	21.4	2.5	13.23%	1.56	13.74	14.89	1.44	0.3	140%
ACME	6.1	0.7	12.96%	-3.59	-1.70	-7.03	-0.87	-	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	TTM PER (X)	BVPS (LKR)	PBV (X)	DPS (LKR)	DY
AUTO	324.8	(24.3)	-6.95%	-2.57	-126.16	161.54	2.01	-	-
TESS(X)	1.4	(0.1)	-6.67%	0.04	38.89	0.45	3.11	-	-
HBS	24.8	(1.7)	-6.42%	-0.13	-190.77	3.62	6.85	-	-
AINS	28.6	(1.2)	-4.03%	4.90	5.84	27.90	1.03	-	-
UDPL	152.8	(5.5)	-3.48%	39.05	3.91	254.31	0.60	-	-

## Top Crossings

Stock	Qty	Price	Turnover(LKR)
HHL	650,000	32.20	20,930,000
AAIC	250,000	92.00	23,000,000
HBN	50,000	403.00	20,150,000
LFIN	441,843	162.50	71,799,488

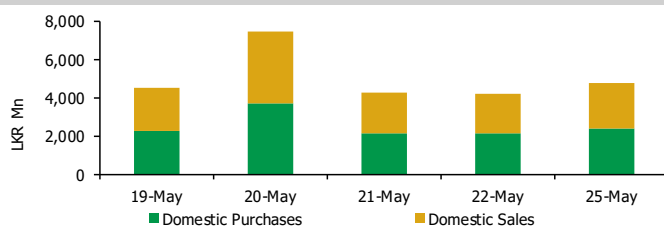
## Contributors to ASPI

Positive Contributors (No.)	198	Negative Contributors (No.)	27
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## Turnover Breakdown

### Domestic



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

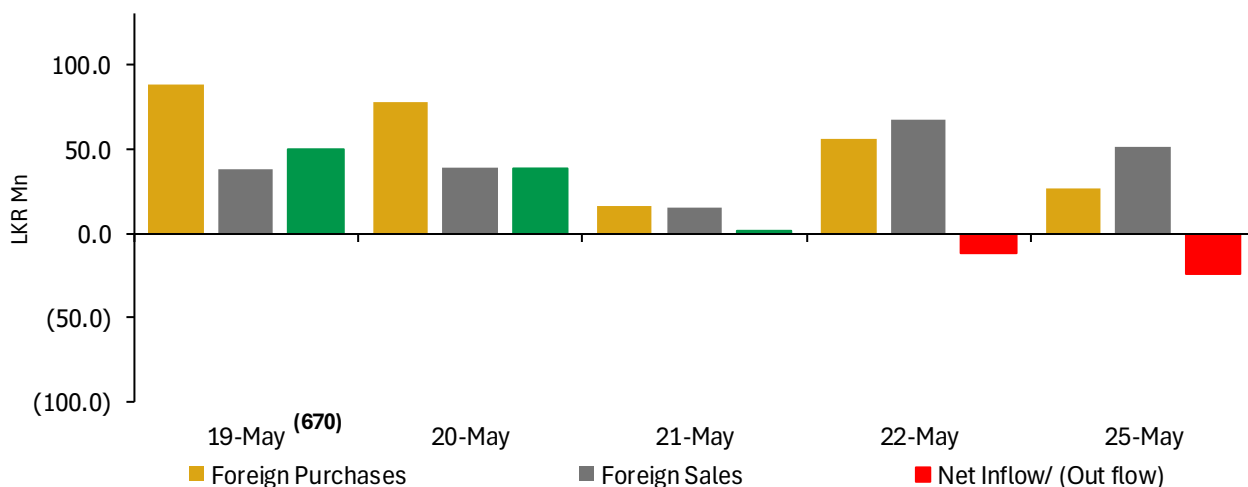
Top Net Foreign Purchases		Top Net Foreign Sales	
	LKR Mn		LKR Mn
TAP	38.78	JKH	(9.74)
CDB	10.90	HHL	(9.29)
LMF	8.62	CTC	(5.33)
DFCC	5.14	CINS(X)	(4.98)
UAL	2.82	TKYO(X)	(2.65)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	19,941	48,142	(28,201)

\*From January 02 to May 25, 2026

## Foreign Activities During Last 5 Days



## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	366,321,615.10	15.10%
Food Beverage & Tobacco	359,604,708.35	14.82%
Diversified Financials	308,280,793.30	12.71%
Banks	292,459,075.65	12.06%
Materials	258,063,174.15	10.64%
Insurance	235,887,980.65	9.72%
Consumer Durables & Apparel	188,038,593.60	7.75%
Telecommunication Services	86,265,062.40	3.56%
Real Estate Management & Development	80,549,608.85	3.32%
Retailing	72,743,864.85	3.00%
Consumer Services	58,053,953.30	2.39%
Health Care Equipment & Services	26,878,746.80	1.11%
Energy	23,996,172.55	0.99%
Software & Services	21,950,738.00	0.90%
Transportation	17,248,807.00	0.71%
Utilities	14,067,180.10	0.58%
Commercial & Professional Services	8,924,915.50	0.37%
Food & Staples Retailing	4,870,309.00	0.20%
Automobiles & Components	1,151,129.40	0.05%
Household & Personal Products	676,604.00	0.03%

Total Turnover (LKR)	2,426,061,382
YTD Avg. Turnover (LKR)	4,959,986,566
Monthly Avg. Turnover (LKR)	3,445,411,587

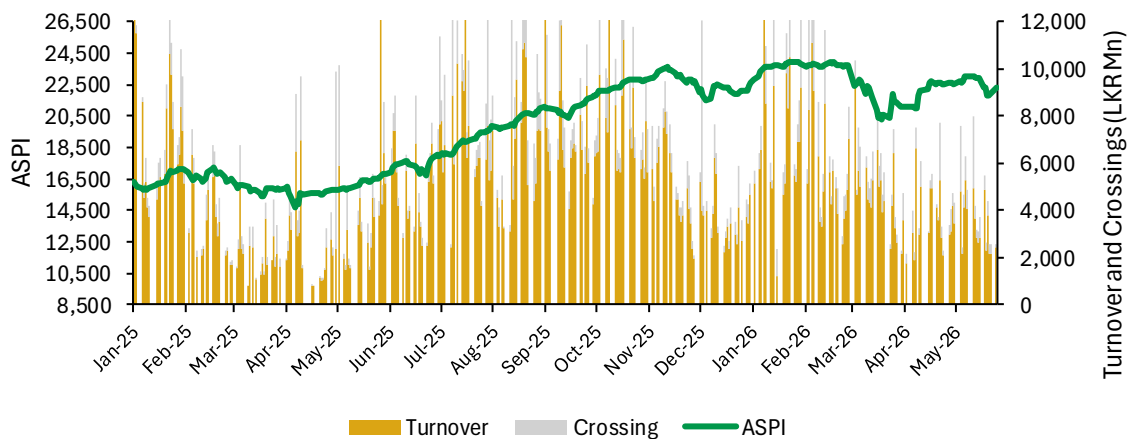
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May*	55,127	13,172	24%

\*Upto May 25, 2026

### ASPI vs Market Turnover



Source: CSE

### Top 5 Share Volume Contributors and Their Price Trends

19-May				20-May				21-May				22-May				25-May			
Stock	Price(LKR)	Chg(%)	Volume	Stock	Price(LKR)	Chg(%)	Volume	Stock	Price(LKR)	Chg(%)	Volume	Stock	Price(LKR)	Chg(%)	Volume	Stock	Price(LKR)	Chg(%)	Volume
SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	13,328,884	SEMB	0.90	0.00%	232,743	SEMB	0.90	0.00%	232,743
HHL	31.60	-0.63%	7,848,498	HHL	31.60	-0.63%	7,848,498	HHL	31.60	-0.63%	7,848,498	HHL	31.00	0.00%	163,866	HHL	31.00	0.00%	163,866
CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	4,576,151	CITW	1.90	0.00%	666,580	CITW	1.90	0.00%	666,580
JXG	13.40	-0.74%	3,827,254	JXG	13.40	-0.74%	3,827,254	JXG	13.40	-0.74%	3,827,254	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547
LCBF	7.20	1.41%	3,299,523	LCBF	7.20	1.41%	3,299,523	LCBF	7.20	1.41%	3,299,523	LCBF	7.00	-1.41%	1,300,079	LCBF	7.00	-1.41%	1,300,079
				JKH	19.80	-2.46%	36,624,555	JKH	19.80	-2.46%	36,624,555	JKH	20.00	1.01%	18,817,183	JKH	20.00	1.01%	18,817,183
				SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	32,489,588	SEMB	0.90	0.00%	232,743	SEMB	0.90	0.00%	232,743
				SCAP	13.00	-7.14%	9,265,710	SCAP	13.00	-7.14%	9,265,710	SCAP	13.30	3.91%	1,167,082	SCAP	13.30	3.91%	1,167,082
				JXG	12.90	-3.73%	7,339,450	JXG	12.90	-3.73%	7,339,450	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547
				REEF	4.20	-4.55%	4,298,598	REEF	4.20	-4.55%	4,298,598	REEF	4.30	0.00%	912,525	REEF	4.30	0.00%	912,525
								JXG	19.80	0.00%	2,668,583	JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547
								SEMB	0.90	0.00%	3,235,010	SEMB	0.90	0.00%	232,743	SEMB	0.90	0.00%	232,743
								KZOO	10.00	0.00%	4,992,636	KZOO	10.00	0.00%	1,228,949	KZOO	10.00	0.00%	1,228,949
								ASPH	0.60	20.00%	4,515,106	ASPH	0.50	-16.67%	1,803,683	ASPH	0.50	-16.67%	1,803,683
								SHL	12.50	5.04%	4,147,481	SHL	13.00	4.00%	1,206,919	SHL	13.00	4.00%	1,206,919
												JKH	20.00	1.01%	18,817,183	JKH	20.00	1.01%	18,817,183
												HELA	1.90	0.00%	6,407,052	HELA	1.90	0.00%	6,407,052
												MGT	31.20	3.31%	4,311,313	MGT	31.20	3.31%	4,311,313
												JXG	12.90	0.00%	3,278,547	JXG	12.90	0.00%	3,278,547
												CIC	32.10	0.00%	2,977,535	CIC	32.10	0.00%	2,977,535
																SEMB	0.90	0.00%	15,242,153
																ACME	6.10	12.98%	6,719,383
																TIL	31.60	0.96%	5,102,896
																CITH	5.80	11.54%	4,404,672
																HELA	1.90	0.00%	4,165,018

Source: CSE

